

Manual for the "Technician" category

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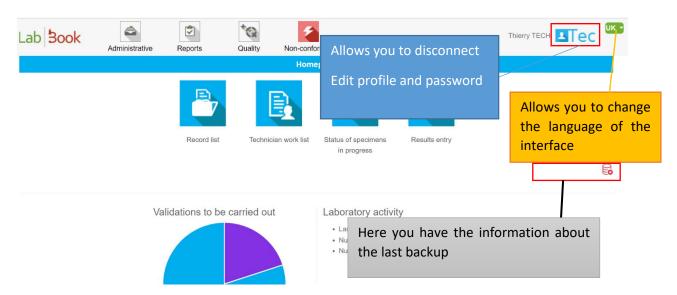


Foreword

This manual presents the LabBook elements that are accessible to a person with "technician" rights. If you do not have access to any of the actions via your interface, please contact your administrator so that these rights can be assigned to you.

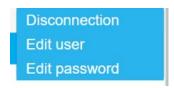
In order for a technician's work to be finalized for LabBook, the analysis result must be recorded and validated. Once this validation is done, the analysis disappears from the technician's interface to be viewed by the biologist for final validation.

Home page



By clicking on the icon next to your name, you have the option to:

- Logout: Allows you to leave the application by closing your account
- Edit user: Allows you to edit your profile information (login, first name, last name, ...)
- Edit password: Here you have the possibility to change your password



This homepage allows you to directly access the results and work lists for your profile.

For the use of the "New Outpatient Request" and "New Inpatient Request" record creation functions, please refer to the Manual for the "Secretary" category.





Emergency management

If you see the logo on your home screen, it means that some files have analyses to be done urgently. By moving the mouse over this logo, the software will indicate the number of analyses

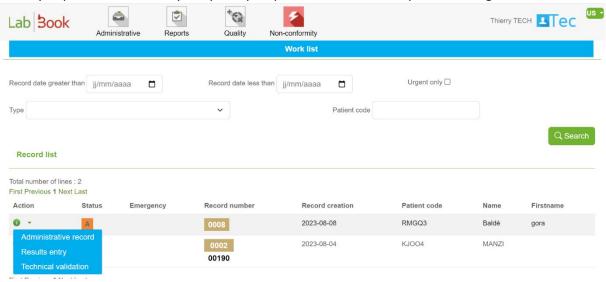


concerned:

By clicking on the icon, you will go directly to a listing that shows you the files concerned. You can then enter your results for these files.

Technician work list

This list shows you the files that require your intervention. It allows you to enter the results file by file. If you prefer to do it Analysis by Analysis, please refer to the chapter "Entering results".

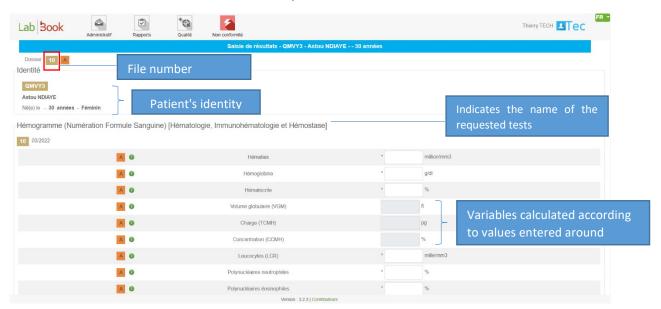


In the "Action" column, you can access several choices:

- "Administrative file": allows you to view the information entered when the file was registered. It also allows you to print an invoice or to reprint a report.
- "Entering the results": allows you to enter the results of analyses for this file.
- "Technical validation": allows the technical validation of the recorded results.







Once you have entered the results, you can click on "Save" for each analysis. This allows you to enter the results in real time.



When a record is made, you can validate your result. Once this validation is done, you will not be able to go back to the result. Only a biologist can reset the result of the analysis.

Once the validation is done, the status of the analysis changes from "A" to "T".



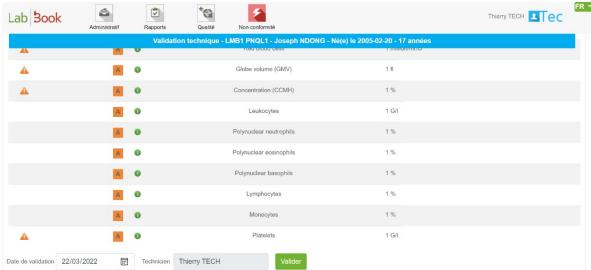
If a triangle with an exclamation mark appears on the line of a result, it means that the value entered is "out of range". These standards are indicated in your analysis repository. If the warning seems incorrect, you can contact your administrator or your biologist to make the change in the repository.





Technical validation

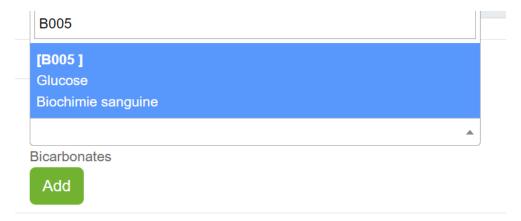
This item in the list of actions allows you to perform only the technical validation on a file. Thus, the interface that appears shows you only the elements to be validated on the file in question:



After technical validation, the status is changed to . Now you can repeat results entry or delete results using the buttons (to the right of each analysis result).

Add new analyses

It is possible to add tests to the patient file. To do this, search for the desired tests by their codes or test names, select them and click on "Add". The new tests added will be placed on the list of tests for entry and technical validation.

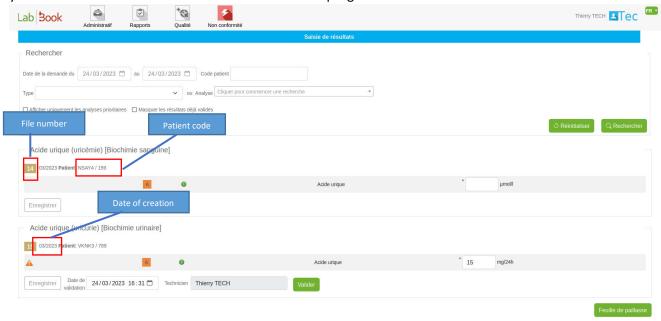






Entering the results

If you go through the icon on the home page or through the menu "Administrative", "Results entry", you will be able to enter the results for all the files in progress.



To select the files that concern you, you can:

- Choose the dates of requests
- Choose the type of analysis: this allows you to display only the files concerned by type of analysis OR also choose by Analysis
- Choose with the two options "Show only priority analyses" and "Hide already validated results".



The page that appears shows the files concerned by analysis family. You can then enter your results, save them and validate them analysis family by analysis family.

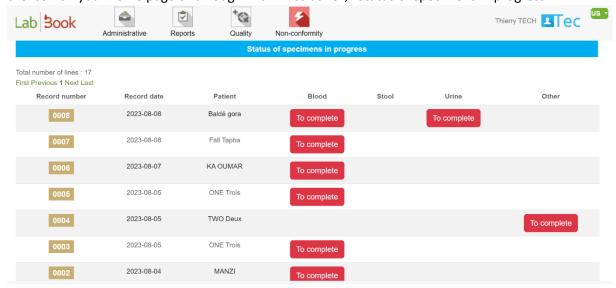
You can print the bench sheet by clicking on the "Bench Sheet" button.





Status of current withdrawals

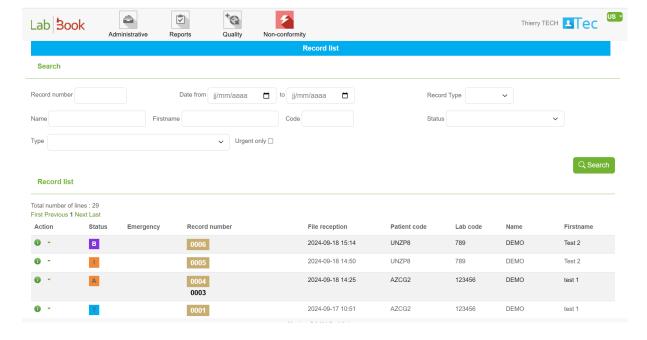
This module allows you to enter the samples taken in the laboratory. To do so, you can go through the icon on your home page or through "Administrative", "Status of specimens in progress".



This table summarizes for each file, the list of withdrawals to be made. If the line shows "To be entered", it means that no data has been entered for the collection in question. If the line shows "Modify", it means that information has been entered for the file. However, you can access it at any time to post a change.

Record list

You can access this list either via the icon on the home page, or via the "Administrative" menu, "Record List".







This display allows you to quickly see the files in progress. The different existing statuses are the following:

- A: administratively validated (no test results have been entered in the file)
- T: technically validated (results have been entered and validated by the technician. The biologist must validate the results to create the report).
- B: biologically validated (the results were validated. The report could be edited. By clicking on the file, you can see when).
- I: some elements have been validated but not all of the requested analyses.

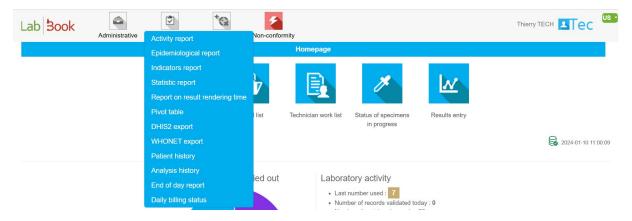
N.B.: If your file has an "Internal laboratory file number", it is displayed in the file number column

(and after the file number) 456 . And you have the date and time the file was received in the "File reception" column.

In the Actions menu, you will find the elements that allow you to act on the file as presented in the technician work list.

Reports

You have access to the tool that presents the standard LabBook reports.



Activity report

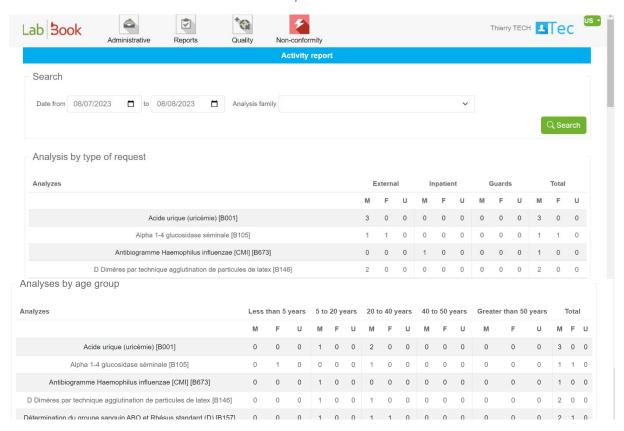
This report allows you to have data on Analyses by type of request (Outpatient, Inpatient, On-call and Total) and by age group.

Please note: Age groupings can be customized in the administration interface (with the "root" login).

You have the possibility to export the data by type or by age or to export the whole report in PDF format.

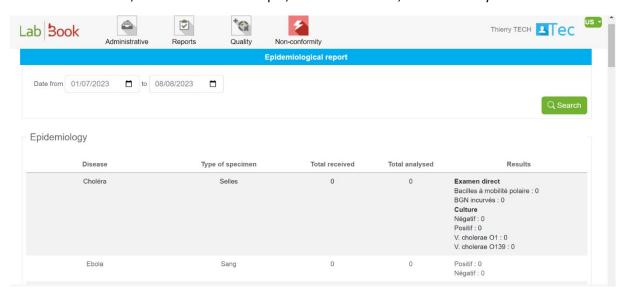






Epidemiological report

This report presents a number of indicators. You have the details of the report in the Epidemiology tab with the disease, the nature of the sample, the total received, the total analysis and the results.



You can also search for a specific report by entering the date range on the "Search" tab.

And also download the report in PDF format by clicking on the "Download Report" button at the bottom of the page.



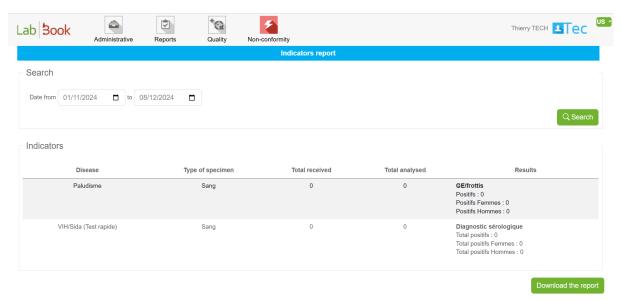


Download the report

The epidemiological report can be configured from the "Epidemio Configuration" tab with the administrator and biologist profiles.

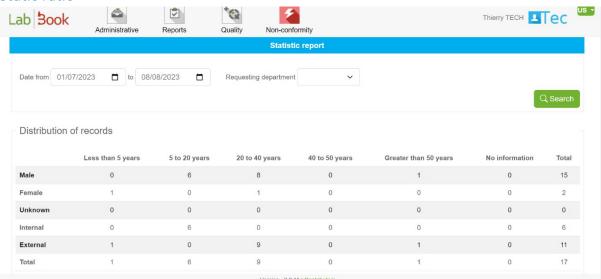
Indicators report

The indicator report can be used to customize the data to be displayed on the disease, the nature of the sample, the total received, the analysis total and the results.



To customize this report, you need an account (biologist, root, etc.) with access right to the "Settings" menu, then to the "Configuring Metrics Reporting" submenu.

Static ratio



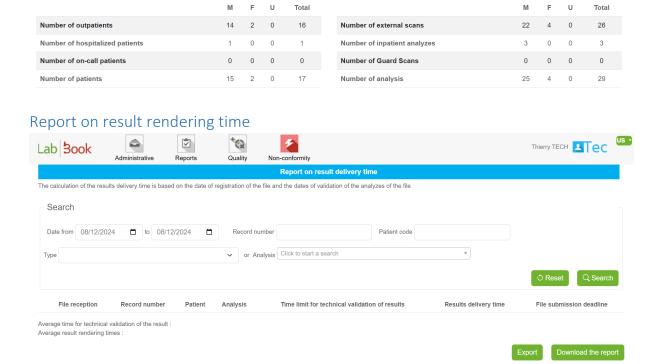
In this report, you have the data concerning the distribution of the files by sex, age group, and type of patient.





The search for data is possible by date and also by requesting department for inpatients. The addition of the requesting services is done

You also have statistical figures on prescribers, samplers and samples. And at the end, a table that shows you the number of patients and analyses by type (outpatient, inpatient and on-call)



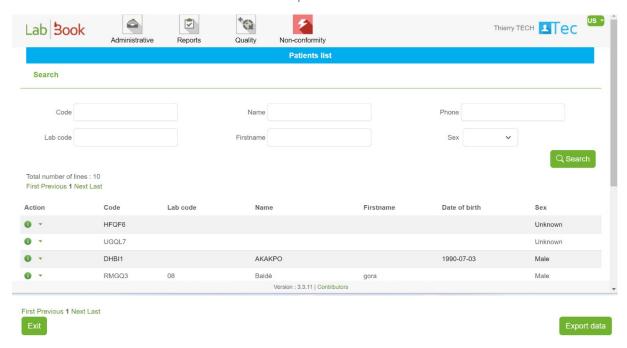
In this report, you can see the delay between the registration date and the validation dates (technical and biological) of the file. You can then extract your data using the "Export" and "Download the report" buttons.

Patient history

This report allows you to search for a patient and access their history in the software.

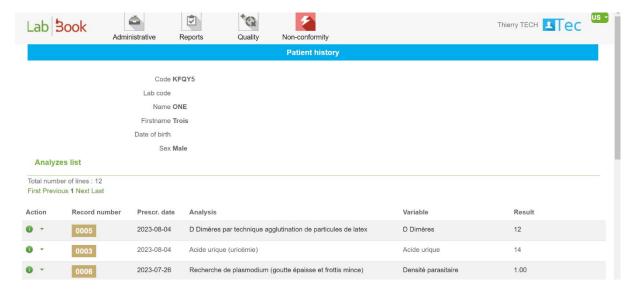






You can search for the patient concerned by his or her code (the code generated by LabBook), lab code (the internal patient code of the laboratory), first name and last name, telephone number and gender. To access the history, simply click on the down arrow next to the "i" icon in the Action

column . You will then arrive on a page presenting all the analyses done by the patient and the known results.

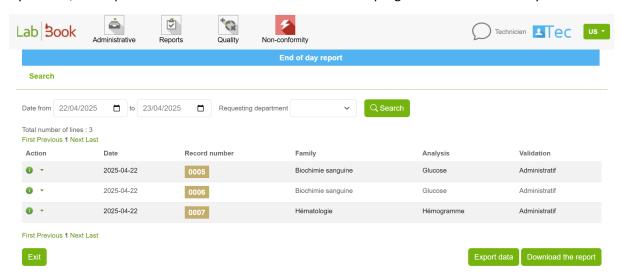






End of day report

By default, this report shows the status of the various files in progress for the current day.

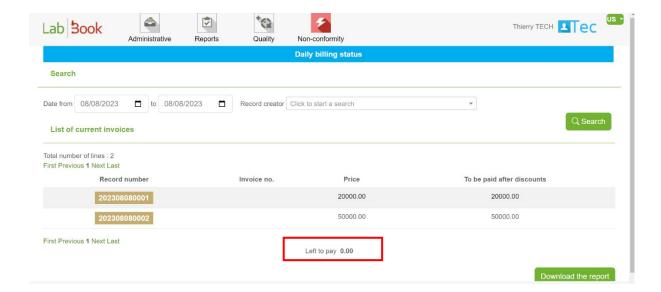


It is possible to change the filter on the dates to select another day or directly another period. You can also filter your search by "Requesting department".

The "Export data" and "Download the report" buttons allow you to obtain the report in csv and pdf format.

Daily billing status

This report allows you to view the billing status of cases.







It is possible to modify the filter on dates as well as to restrict on a file creator in order to reduce the view by creator.

The outstanding balance is displayed at the bottom of the listing.

Quality and Non-Compliance Module

By clicking on the icon the declaration of a non-conformity is possible for the authorized personnel.

The form that opens allows you to describe the type of non-conformity, its impact on the laboratory and the elements put in place to resolve this non-conformity.

For all other information on these two modules, please refer to the manual on these features.

Advanced Technician

This role was added with LabBook 3.0 to give more privileges to a standard technician account. The difference is in the ability to access the site settings menu and the folder deletion action.



In this menu, the advanced technician can access the following options:

- "Preference" to customize the information of the laboratory: the header of the report, the
 unit price of the acts of sampling and analysis, the activation of module, the unit of age by
 default, the time of automatic disconnection, and the possibility of invoicing the hospitalized
 patients.
- You can use the "User management" button to add, modify or delete a user.
- The "Analysis repository" for the possibility to edit and add an analysis. And also to import/export the repository.
- "Dictionaries" to add, edit in the data dictionary.
- "Age Interval Setup" to change the reporting data by age.
- You can use the "Requesting Services Configuration" button to add a list of requesting services.
- The "Configuration of functional units" allows you to create units in LabBook, assign users and analyses to each unit in order to use a single LabBook for different services and with partitioned data.
- Use the "Patient File Management" button to modify patient files. Merge two patient records.
- DHIS2 and Epidemio configurations to load or download the configuration file
- Finally the configuration of the indicator report to create and add a spreadsheet that allows the management of data to be displayed in the report.





APPENDIX: Corresponding ID labels - Data export

ID/Code	Wording			
Sex (Gender)				
1	Male			
2	Female			
3	Unknown			
impact_patient (Impact on the patient)				
1053	Low			
1055	Important			
1057	Grave			
0	No			
Impact_user (Impact on staff)				
1053	Low			
1055	Important			
1057	Grave			
0	No			
Title				
260	Mr.			
261	Ms.			
262	Miss			
263	Doctor			
264	Professor			
Ctq_type_val (Control type)				
QN	Quantitative			
QL	Qualitative			
cte_conform (Control result)				
С	Compliant			
1				





N	Not in compliance
U	Other

